

RECORDATION NO. 21151-A FILED

DEC 07 '01 3-23 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

November 29, 2001

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release of Security Interest, dated November 27, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed relates to the Chattel Mortgage and Security Agreement -E which was previously filed with the Board under Recordation Number 21151.

The names and addresses of the parties to the enclosed document are:

Secured Party:	Fleet National Bank 70 Batterson Park Road Farmington, CT 06032
[Debtor:	Residual Based Finance Corporation Three First National Plaza Suite 777 Chicago, IL 60602]

A description of the railroad equipment covered by the enclosed document is:

16 gondola railcars within the series AMGX 5000 - AMGX 5204

Mr. Vernon A. Williams  
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A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/anm  
Enclosures

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**RELEASE OF SECURITY INTEREST**

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SURFACE TRANSPORTATION BOARD

The undersigned, FLEET NATIONAL BANK (successor in interest to Fleet Bank, N.A.), Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the following:

Sixteen (16) gondola railcars bearing AMGX reporting marks and road numbers and the Lease relating thereto as set forth on Schedule 1 attached hereto.

Such security interest was granted pursuant to that certain Chattel Mortgage and Security Agreement-E, dated as of December 31, 1997, in favor of the Secured Party (Recordation Number 21151, Recorded on January 13, 1998 at 11:40 a.m.).

Dated this 27th day of November, 2001.

FLEET NATIONAL BANK

By: *Richard M. Terwilliger*  
Richard M. Terwilliger

Title: Assistant Vice President

STATE OF Connecticut )  
 ) ss: Farmington  
COUNTY OF Hartford )

On this 27th day of November, 2001, before me personally appeared Richard M. Terwilliger to me personally known, who, being by me duly sworn, says that he/she is an AVP of Fleet National Bank and that said instrument was signed on behalf of said Corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

*Shirley A. Twombly*  
NOTARY PUBLIC

My commission expires: JAN. 31, 2005

*Shirley A. Twombly*

## **Schedule 1**

### **Schedule of Railroad Equipment and Lease**

Sixteen (16) gondola cars bearing the following reporting marks and road numbers: AMGX 5000, 5035, 5036, 5040, 5044, 5059, 5091, 5093, 5097, 5098, 5099, 5200, 5201, 5202, 5203, and 5204.

Railcar Lease Agreement dated as of August 27, 1991 between Residual Based Finance Corporation, as Lessor, and AMG Resources Corporation, as Lessee, as it pertains to Rider No. 3 to such agreement dated December 4, 1995 filed under Recordation Number 21197.